



Monthly Statistics Report

To: Tom Jones, Aviation Director; Tim O’Krongley, Deputy Director
From: Brian Pratte, Air Service Administrator
Copies: San Antonio Regional Stakeholders
Subject: April 2016 Monthly Statistics
Date: May 31, 2016

SUMMARY

San Antonio International Airport served 699,203 total passengers in April 2016, a (4.0%) decrease as compared to April 2015. The decline in traffic can be largely attributed to two issues: first is the fact that Easter fell in March this year as compared to April in 2015, and second, the significant decline in international passengers driven by capacity and currency issues. Calendar year-to-date (CYTD) traffic remains flat, with a net 0.0% change year-over-year, for a total of 2,646,699 passengers. In April, total air cargo had to be estimated due to an internal reporting issue with FedEx. Based on that estimate, air cargo decreased (3.4%) year-over-year to 18,906,944 pounds. CYTD total cargo softened slightly versus the same period in 2015 to 73,559,725 pounds, or (3.8%). Please see Exhibit A for a detailed breakdown.

DOMESTIC PASSENGERS

Scheduled domestic capacity, or seats, decreased in April 2016 year-over-year to 411,604 monthly departure seats, a decrease of 7,063 seats, approximately (1.7%). On a monthly basis, airlines may make adjustments to the number of flights and seats available to match any seasonality or market demand trends. Total domestic passengers trended down (1.4%), in line with the reduction in capacity. Generally speaking, the passenger traffic reported by the airlines tended to trend with the change in capacity with the exception of United Airlines. Again, the likely driver in the decline in domestic passengers was the shift in the Easter holiday to March this year versus April in 2015.

Airline	Seat Capacity Change	Passenger Change
Alaska Airlines	9.5%	3.8%

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Allegiant Air*	100.0%	100.0%
American Airlines	(8.7%)	(12.2%)
Delta Air Lines	1.3%	6.7%
Southwest Airlines	(1.8%)	(0.6%)
United Airlines	1.7%	(9.2%)

*Allegiant Air began service from SAT to FLL, LAS and SFB in November 2015

When comparing year-over-year domestic capacity changes, the results were based on the following:

- Alaska Airlines: used larger equipment on their SEA route
- Allegiant Air: started new service to FLL, LAS and SFB in November 2015
- American Airlines
 - DFW: made day-of-week adjustments starting in November 2015
 - LAX: added one less-than-daily flight in May 2015
 - PHL: post-merger with US Airways, service to PHL was eliminated in October 2015

INTERNATIONAL PASSENGERS

Scheduled international capacity, or seats, decreased in April 2016 year-over-year to 17,260 monthly departure seats, a decrease of 13,428 seats, approximately (43.8%). This is in line with the decline in total international passengers, which decreased (43.6%). The passenger traffic reported by the airlines tended to trend with the change in capacity. In addition to capacity adjustments, the continuing devaluation of the Peso to the US Dollar may be contributing to decreased leisure travel between the two countries. In April 2016, the Peso had 17% less value than the same time in 2015, and 42% less value than two years prior to that.

Airline	Seat Capacity Change	Passenger Change
Aeromexico	(42.4%)	(33.8%)
Interjet	(6.5%)	(18.2%)
Southwest (International)	(96.2%)	(96.0%)
VivaAerobus**	(100.0%)	(100.0%)
Volaris	(31.4%)	(20.0%)

#Southwest discontinued SAT to MEX service in March 2016 **VivaAerobus ceased service from SAT to MTY in August 2015

When comparing year-over-year international capacity changes, the results were based on the following:

- Aeromexico: reduced frequencies to MEX from twice to once daily in September 2015, except for peak travel periods
- Southwest: ceased service from SAT to MEX in March 2016, and decreased flights to CUN to two flights this April as compared to 23 last April.
- VivaAerobus: ceased service from SAT to MTY in August 2015.

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UPCOMING SCHEDULE CHANGES

Frontier Airlines launched new nonstop service to four destinations in May 2016.

- Atlanta, GA (ATL): effective May 13th, four times per week utilizing 150-seat Airbus A319 aircraft
- Denver, CO (DEN): effective May 13th, daily service utilizing 150-seat Airbus A319 aircraft
- Las Vegas, NV (LAS): effective May 15th, three times per week utilizing 150-seat Airbus A319 aircraft
- Philadelphia, PA (PHL): effective May 13th, four times per week utilizing 150-seat Airbus A319 aircraft.

On May 19th, Southwest Airlines announced **NEW** nonstop service to Kansas City, MO effective November 6th, 2016. The daily flight will be operated with a 143-seat Boeing B737-700 aircraft.

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EXHIBIT A

San Antonio International Airport Passenger & Air Cargo Activity Summary Report

	April			Calendar Year-to-Date		
	2016	2015	% Change	2016	2015	% Change
Passengers						
Domestic Enplanements	341,670	344,353	-0.78%	1,260,120	1,241,288	1.52%
Domestic Deplanements	332,259	339,440	-2.12%	1,266,776	1,253,682	1.04%
Total Domestic Passengers	673,929	683,793 ↑	-1.44%	2,526,896	2,494,970	1.28%
Int'l Enplanements	13,029	23,915	-45.52%	59,329	77,232	-23.18%
Int'l Deplanements	12,245	20,878	-41.35%	60,474	74,531	-18.86%
Total Int'l Passengers	25,274	44,793 ↑	-43.58%	119,803	151,763	-21.06%
Grand Total All Passengers	699,203	728,586 ↑	-4.03%	2,646,699	2,646,733	0.00%

	April			Calendar Year-to-Date		
	2016	2015	% Change	2016	2015	% Change
Air Cargo (in Pounds)						
Domestic Freight Enplaned	5,576,058	5,331,572	4.59%	21,009,749	21,480,701	-2.19%
Domestic Freight Deplaned	6,939,080	7,344,045	-5.51%	27,373,989	29,107,830	-5.96%
Total Domestic Freight	12,515,138	12,675,617 ↑	-1.27%	48,383,738	50,588,531	-4.36%
Int'l Freight Enplaned	557,891	718,424	-22.35%	2,208,927	2,130,535	3.68%
Int'l Freight Deplaned	211,222	207,405	1.84%	790,275	630,066	25.43%
Total Int'l Freight	769,113	925,829 ↑	-16.93%	2,999,202	2,760,601	8.64%
Total Freight	13,284,251	13,601,446 ↑	-2.33%	51,382,940	53,349,132	-3.69%
Mail Enplaned	2,833,145	2,987,182	-5.16%	10,926,113	11,648,737	-6.20%
Mail Deplaned	2,789,548	2,982,257	-6.46%	11,250,672	11,453,167	-1.77%
Total Mail	5,622,693	5,969,439 ↑	-5.81%	22,176,785	23,101,904	-4.00%
Grand Total All Air Cargo	18,906,944	19,570,885 ↑	-3.39%	73,559,725	76,451,036	-3.78%

San Antonio International Airport Aircraft Operations

	April			Calendar Year-to-Date		
	2016	2015	% Change	2016	2015	% Change
Air Carrier	7,125	7,725	-7.77%	28,517	28,650	-0.46%
Air Taxi	1,729	2,080	-16.88%	6,844	8,040	-14.88%
General Aviation	4,248	4,219	0.69%	16,918	16,626	1.76%
Military	528	482	9.54%	1,870	1,730	8.09%
Total Itinerant	13,630	14,506 ↑	-6.04%	54,149	55,046	-1.63%

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