

CITY OF SAN ANTONIO, TEXAS
GENERAL IMPROVEMENT BONDS, TAX NOTES, AND CERTIFICATES OF OBLIGATION
OUTSTANDING AS OF SEPTEMBER 30, 2016

Date	Tax Notes			General Improvement Bonds			Certificates of Obligation--Tax Exempt			Certificates of Obligation--Taxable			Total Requirements			
	Principal	Interest	Semiannual Debt Service	Principal	Interest	Semiannual Debt Service	Principal	Interest	Semiannual Debt Service	Principal	Interest	Semiannual Debt Service	Principal	Interest	Semiannual Debt Service	Fiscal Year Debt Service
2/1/2016																
8/1/2016																
2/1/2017	11,415,000.00	648,579.44	12,063,579.44	92,945,000.00	30,547,711.42	123,492,711.42	5,755,000.00	5,175,437.36	10,930,437.36	1,715,000.00	919,302.12	2,634,302.12	111,830,000.00	37,291,030.34	149,121,030.34	
8/1/2017	0.00	563,040.00	563,040.00	12,185,000.00	29,238,123.65	41,423,123.65	16,690,000.00	5,400,225.00	22,090,225.00	0.00	958,190.93	958,190.93	28,875,000.00	36,159,579.58	65,034,579.58	214,155,609.92
2/1/2018	11,785,000.00	563,040.00	12,348,040.00	82,730,000.00	28,953,246.15	111,683,246.15	5,660,000.00	5,003,862.50	10,663,862.50	2,420,000.00	958,190.93	3,378,190.93	102,595,000.00	35,478,339.58	138,073,339.58	
8/1/2018	0.00	284,290.00	284,290.00	7,275,000.00	26,968,921.15	34,243,921.15	15,085,000.00	4,879,462.50	19,964,462.50	0.00	943,776.37	943,776.37	22,360,000.00	33,076,450.02	55,436,450.02	193,509,789.60
2/1/2019	10,605,000.00	284,290.00	10,889,290.00	75,650,000.00	26,803,646.90	102,453,646.90	5,910,000.00	4,512,150.00	10,422,150.00	2,460,000.00	943,776.37	3,403,776.37	94,625,000.00	32,543,863.27	127,168,863.27	
8/1/2019	0.00	31,095.00	31,095.00	9,975,000.00	24,912,396.90	34,887,396.90	5,555,000.00	4,390,650.00	9,945,650.00	0.00	924,079.79	924,079.79	15,530,000.00	30,258,221.69	45,788,221.69	172,957,084.96
2/1/2020	1,105,000.00	31,095.00	1,136,095.00	75,595,000.00	24,679,451.15	100,274,451.15	6,160,000.00	4,262,625.00	10,422,625.00	3,395,000.00	924,079.79	4,319,079.79	86,255,000.00	29,897,250.94	116,152,250.94	
8/1/2020	0.00	15,780.00	15,780.00	10,495,000.00	22,789,576.15	33,284,576.15	3,550,000.00	4,126,575.00	7,676,575.00	0.00	894,482.90	894,482.90	14,045,000.00	27,826,414.05	41,871,414.05	158,023,664.99
2/1/2021	1,140,000.00	15,780.00	1,155,780.00	75,965,000.00	22,554,001.45	98,519,001.45	6,455,000.00	4,037,825.00	10,492,825.00	3,455,000.00	894,482.90	4,349,482.90	87,015,000.00	27,502,089.35	114,517,089.35	
8/1/2021	0.00	0.00	0.00	10,570,000.00	20,654,876.45	31,224,876.45	3,730,000.00	3,880,925.00	7,610,925.00	0.00	859,727.69	859,727.69	14,300,000.00	25,395,529.14	39,695,529.14	154,212,618.49
2/1/2022	0.00	0.00	0.00	66,655,000.00	20,410,114.75	87,065,114.75	6,775,000.00	3,797,000.00	10,572,000.00	3,530,000.00	859,727.69	4,389,727.69	76,960,000.00	25,066,842.44	102,026,842.44	
8/1/2022	0.00	0.00	0.00	10,955,000.00	18,758,739.75	29,713,739.75	3,900,000.00	3,632,275.00	7,532,275.00	0.00	819,971.09	819,971.09	14,855,000.00	23,210,985.84	38,065,985.84	140,092,828.28
2/1/2023	0.00	0.00	0.00	60,445,000.00	18,484,958.15	78,929,958.15	7,145,000.00	3,534,775.00	10,679,775.00	3,615,000.00	819,971.09	4,434,971.09	71,205,000.00	22,839,704.24	94,044,704.24	
8/1/2023	0.00	0.00	0.00	12,360,000.00	16,975,083.15	29,335,083.15	4,090,000.00	3,356,150.00	7,446,150.00	0.00	775,896.94	775,896.94	16,450,000.00	21,107,130.09	37,557,130.09	131,601,834.33
2/1/2024	0.00	0.00	0.00	56,730,000.00	16,658,839.85	73,388,839.85	7,470,000.00	3,253,900.00	10,723,900.00	3,710,000.00	775,896.94	4,485,896.94	67,910,000.00	20,688,636.79	88,598,636.79	
8/1/2024	0.00	0.00	0.00	11,880,000.00	15,240,589.85	27,120,589.85	4,295,000.00	3,078,250.00	7,373,250.00	0.00	727,802.79	727,802.79	16,175,000.00	19,046,642.64	35,221,642.64	123,820,279.43
2/1/2025	0.00	0.00	0.00	52,975,000.00	14,929,152.80	67,904,152.80	7,830,000.00	2,970,875.00	10,800,875.00	3,810,000.00	727,802.79	4,537,802.79	64,615,000.00	18,627,830.59	83,242,830.59	
8/1/2025	0.00	0.00	0.00	10,725,000.00	13,651,027.80	24,376,027.80	4,510,000.00	2,793,150.00	7,303,150.00	0.00	676,271.94	676,271.94	15,235,000.00	17,120,449.74	32,355,449.74	115,598,280.33
2/1/2026	0.00	0.00	0.00	52,515,000.00	13,376,793.80	65,891,793.80	8,205,000.00	2,680,400.00	10,885,400.00	3,915,000.00	676,271.94	4,591,271.94	64,635,000.00	16,733,465.74	81,368,465.74	
8/1/2026	0.00	0.00	0.00	11,140,000.00	12,098,918.80	23,238,918.80	4,735,000.00	2,480,875.00	7,215,875.00	0.00	620,765.85	620,765.85	15,875,000.00	15,200,559.65	31,075,559.65	112,444,025.39
2/1/2027	0.00	0.00	0.00	43,565,000.00	11,808,329.80	55,373,329.80	8,615,000.00	2,362,500.00	10,977,500.00	3,230,000.00	620,765.85	3,850,765.85	55,410,000.00	14,791,595.65	70,201,595.65	
8/1/2027	0.00	0.00	0.00	11,575,000.00	10,754,204.80	22,329,204.80	4,975,000.00	2,152,950.00	7,127,950.00	0.00	570,234.55	570,234.55	16,550,000.00	13,477,389.35	30,027,389.35	100,228,985.00
2/1/2028	0.00	0.00	0.00	47,420,000.00	10,445,395.20	57,865,395.20	9,040,000.00	2,028,575.00	11,068,575.00	3,330,000.00	570,234.55	3,900,234.55	59,790,000.00	13,044,204.75	72,834,204.75	
8/1/2028	0.00	0.00	0.00	12,040,000.00	9,326,945.20	21,366,945.20	5,225,000.00	1,808,625.00	7,033,625.00	0.00	515,948.50	515,948.50	17,265,000.00	11,651,518.70	28,916,518.70	101,750,723.45
2/1/2029	0.00	0.00	0.00	34,555,000.00	8,997,565.20	43,552,565.20	8,035,000.00	1,678,000.00	9,713,000.00	3,445,000.00	515,948.50	3,960,948.50	46,035,000.00	11,191,513.70	57,226,513.70	
8/1/2029	0.00	0.00	0.00	12,530,000.00	8,195,615.20	20,725,615.20	5,485,000.00	1,530,425.00	7,015,425.00	0.00	457,442.53	457,442.53	18,015,000.00	10,183,482.73	28,198,482.73	85,424,996.43
2/1/2030	0.00	0.00	0.00	36,155,000.00	7,846,540.70	44,001,540.70	8,330,000.00	1,393,300.00	9,723,300.00	3,565,000.00	457,442.53	4,022,442.53	48,050,000.00	9,697,283.23	57,747,283.23	
8/1/2030	0.00	0.00	0.00	13,055,000.00	7,058,490.70	20,113,490.70	5,760,000.00	1,246,550.00	7,006,550.00	0.00	394,953.20	394,953.20	18,815,000.00	8,699,993.90	27,514,993.90	85,262,277.13
2/1/2031	0.00	0.00	0.00	37,760,000.00	6,690,491.95	44,450,491.95	8,625,000.00	1,102,550.00	9,727,550.00	3,695,000.00	394,953.20	4,089,953.20	50,080,000.00	8,187,995.15	58,267,995.15	
8/1/2031	0.00	0.00	0.00	13,610,000.00	5,866,741.95	19,476,741.95	6,045,000.00	950,275.00	6,995,275.00	0.00	328,856.80	328,856.80	19,655,000.00	7,145,873.75	26,800,873.75	85,068,868.90
2/1/2032	0.00	0.00	0.00	39,405,000.00	5,480,945.15	44,885,945.15	8,965,000.00	799,150.00	9,764,150.00	3,830,000.00	328,856.80	4,158,856.80	52,200,000.00	6,608,951.95	58,808,951.95	
8/1/2032	0.00	0.00	0.00	9,575,000.00	4,660,845.15	14,235,845.15	0.00	614,725.00	614,725.00	0.00	258,662.13	258,662.13	9,575,000.00	5,534,232.28	15,109,232.28	73,918,184.23
2/1/2033	0.00	0.00	0.00	32,795,000.00	4,372,733.40	37,167,733.40	7,910,000.00	614,725.00	8,524,725.00	3,980,000.00	258,662.13	4,238,662.13	44,685,000.00	5,246,120.53	49,931,120.53	
8/1/2033	0.00	0.00	0.00	9,945,000.00	3,611,058.40	13,556,058.40	0.00	443,875.00	443,875.00	0.00	183,974.75	183,974.75	9,945,000.00	4,238,908.15	14,183,908.15	64,115,028.68
2/1/2034	0.00	0.00	0.00	25,435,000.00	3,310,818.85	28,745,818.85	8,240,000.00	443,875.00	8,683,875.00	4,130,000.00	183,974.75	4,313,974.75	37,805,000.00	3,938,668.60	41,743,668.60	
8/1/2034	0.00	0.00	0.00	10,335,000.00	2,802,118.85	13,137,118.85	0.00	285,675.00	285,675.00	0.00	105,211.95	105,211.95	10,335,000.00	3,193,005.80	13,528,005.80	55,271,674.40
2/1/2035	0.00	0.00	0.00	13,860,000.00	2,490,105.20	16,350,105.20	8,560,000.00	285,675.00	8,845,675.00	4,295,000.00	105,211.95	4,400,211.95	26,715,000.00	2,880,992.15	29,595,992.15	
8/1/2035	0.00	0.00	0.00	10,740,000.00	2,212,905.20	12,952,905.20	0.00	121,300.00	121,300.00	0.00	21,880.65	21,880.65	10,740,000.00	2,356,085.85	13,096,085.85	42,692,078.00
2/1/2036	0.00	0.00	0.00	3,350,000.00	1,888,664.60	5,238,664.60	6,065,000.00	121,300.00	6,186,300.00	1,335,000.00	21,880.65	1,356,880.65	10,750,000.00	2,031,845.25	12,781,845.25	
8/1/2036	0.00	0.00	0.00	11,160,000.00	1,821,664.60	12,981,664.60	0.00	0.00	0.00	0.00	0.00	0.00	11,160,000.00	1,821,664.60	12,981,664.60	25,763,509.85
2/1/2037	0.00	0.00	0.00	0.00	1,484,744.20	1,484,744.20	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,484,744.20	1,484,744.20	
8/1/2037	0.00	0.00	0.00	11,595,000.00	1,484,744.20	13,079,744.20	0.00	0.00	0.00	0.00	0.00	0.00	11,595,000.00	1,484,744.20	13,079,744.20	14,564,488.40
2/1/2038	0.00	0.00	0.00	0.00	1,134,691.15	1,134,691.15	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,134,691.15	1,134,691.15	
8/1/2038	0.00	0.00	0.00	12,050,000.00	1,134,691.15	13,184,691.15	0.00	0.00	0.00	0.00	0.00	0.00	12,050,000.00	1,134,691.15	13,184,691.15	14,319,382.30
2/1/2039	0.00	0.00	0.00	0.00	770,901.65	770,901.65	0.00	0.00	0.00	0.00	0.00	0.00	0.00	770,901.65	770,901.65	
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CITY OF SAN ANTONIO, TEXAS
GENERAL OBLIGATION BONDS, TAX NOTES, AND CERTIFICATES OF OBLIGATION
OUTSTANDING AS OF SEPTEMBER 30, 2016

Issues	Delivery Date	Final Maturity Date	Original Par Amount	Outstanding Principal	Outstanding Interest	Outstanding Debt Service	Purpose(s)
General Obligation Bonds							
General Improvement and Refunding Bonds, Series 2007	12/18/07	08/01/17	121,220,000.00	5,210,000.00	260,500.00	5,470,500.00	(1) streets, bridges, and sidewalks; (2) drainage; (3) parks, recreation, open space, and athletics; (4) libraries; (5) public health facilities; and (6) refund certain outstanding obligations of the City; and (3) pay the costs of issuance.
Taxable General Improvement Refunding Bonds, Series 2008	11/13/08	08/01/24	10,120,000.00	10,120,000.00	3,058,688.00	13,178,688.00	(1) refund all outstanding parking system revenue bonds of the City; and (2) pay the costs of issuance.
General Improvement Bonds, Series 2008	12/17/08	08/01/18	75,060,000.00	7,285,000.00	550,750.00	7,835,750.00	(1) streets, bridges, and sidewalks; (2) drainage; (3) parks, recreation, open space, and athletics; (4) libraries; (5) public health facilities; and (6) pay the costs of issuance.
General Improvement Refunding Bonds, Series 2010	03/23/10	02/01/23	156,255,000.00	106,455,000.00	16,672,125.00	123,127,125.00	(1) refund certain outstanding obligations of the City; and (2) pay the costs of issuance.
General Improvement Bonds, Series 2010A	07/13/10	08/01/20	8,800,000.00	8,800,000.00	1,445,750.00	10,245,750.00	(1) streets, bridges, and sidewalks; (2) drainage; (3) parks, recreation, open space, and athletics; (4) libraries; (5) public health facilities; and (6) pay the costs of issuance.
General Improvement Bonds, Taxable Series 2010B (Direct Subsidy - Build America Bonds)	07/13/10	08/01/40	191,550,000.00	191,550,000.00	173,368,356.60	364,918,356.60	(1) streets, bridges, and sidewalks; (2) drainage; (3) parks, recreation, open space, and athletics; (4) libraries; (5) public health facilities; and (6) pay the costs of issuance.
General Improvement Bonds, Series 2011	08/10/11	08/01/31	59,485,000.00	48,340,000.00	20,787,662.50	69,127,662.50	(1) streets, bridges, and sidewalks; (2) drainage; and (3) pay the costs of issuance.
General Improvement Refunding Bonds, Series 2012	04/24/12	02/01/24	33,410,000.00	21,580,000.00	5,219,925.00	26,799,925.00	(1) refund certain outstanding obligations of the City; and (2) pay the costs of issuance.
General Improvement Bonds, Series 2012	08/29/12	02/01/32	148,600,000.00	123,600,000.00	40,867,500.00	164,467,500.00	(1) streets, bridges, and sidewalks; (2) drainage and flood control; (3) parks, recreation, open space, and athletics; (4) library, museum, and cultural arts facilities; (5) public safety facilities; and (6) pay the costs of issuance.
General Improvement Bonds, Series 2013	08/13/13	02/01/33	114,435,000.00	98,895,000.00	47,893,125.00	146,788,125.00	(1) streets, bridges, and sidewalks; (2) drainage and flood control; (3) parks, recreation, and open space; (4) library, museum, and cultural arts facilities; (5) public safety facilities; and (6) pay the costs of issuance.
General Improvement and Refunding Bonds, Series 2014	08/20/14	02/01/34	227,275,000.00	209,185,000.00	79,264,925.00	288,449,925.00	(5) public safety facilities; (6) refund certain outstanding obligations of the City; and (7) pay the costs of issuance.
General Improvement Refunding Bonds, Series 2014	12/16/14	02/01/25	51,955,000.00	38,325,000.00	5,226,875.00	43,551,875.00	(1) refund certain outstanding obligations of the City; and (2) pay the costs of issuance.
General Improvement and Refunding Bonds, Series 2015	08/25/15	02/01/35	234,510,000.00	214,290,000.00	84,766,725.00	299,056,725.00	(1) streets, bridges, and sidewalks; (2) drainage and flood control; (3) parks, recreation, and open space; (4) library, museum, and cultural arts facilities; (5) public safety facilities; (6) refund certain outstanding obligations of the City; and (7) pay the costs of issuance.
General Improvement and Refunding Bonds, Series 2016	08/31/16	02/01/36	194,175,000.00	194,175,000.00	66,511,962.77	260,686,962.77	(1) streets, bridges, and sidewalks; (2) drainage and flood control; (3) parks, recreation, and open space; (4) library, museum, and cultural arts facilities; (5) public safety facilities; (6) refund certain outstanding obligations of the City; and (7) pay the costs of issuance.
			Total	\$ 1,277,810,000.00	\$ 545,894,869.87	\$ 1,823,704,869.87	
Tax Notes							
Tax Notes, Series 2014	07/09/14	02/01/21	1,400,000.00	1,030,000.00	47,430.00	1,077,430.00	(1) streets and (2) pay the costs of issuance.
Tax Notes, Series 2014B	08/20/14	02/01/21	5,970,000.00	4,355,000.00	316,700.00	4,671,700.00	(1) streets and sidewalks; (2) drainage; (3) acquisition of real property for City purposes; and (4) pay the costs of issuance.
Tax Notes, Series 2015	08/25/15	02/01/18	4,780,000.00	3,255,000.00	164,875.00	3,419,875.00	(1) streets, sidewalks, and drainage; and (2) pay the costs of issuance.
Tax Notes, Series 2016	08/31/16	02/01/19	27,410,000.00	27,410,000.00	1,907,984.44	29,317,984.44	(1) streets, sidewalks, and drainage; (2) public safety; (3) information technology; (4) municipal facilities; and (5) pay the costs of issuance.
			Total	\$ 36,050,000.00	\$ 2,436,989.44	\$ 38,486,989.44	
Certificates of Obligation							
Combination Tax and Revenue Certificates of Obligation, Series 2007	12/18/07	08/01/17	106,755,000.00	2,300,000.00	92,000.00	2,392,000.00	(1) municipal facilities; (2) new Haven for Hope Homeless Campus; (3) park facilities; (4) open space; (5) environmental services facilities; (6) libraries; (7) flood control; (8) municipal golf courses; (9) parking facilities; (10) public safety facilities and software for automated field police reporting and integrated report management system; (11) streets and drainage; and (12) pay the costs of issuance.
Combination Tax and Revenue Certificates of Obligation, Series 2008	12/17/08	08/01/18	85,005,000.00	7,680,000.00	522,225.00	8,202,225.00	(1) parks, linear park, and hike and bike trails; (2) public safety facilities; (3) libraries; (4) museum; (5) animal care facility; (6) municipal facilities and demolition of the municipal facility; (7) parking facilities; (8) public health facilities; (9) San Antonio Riverwalk; (10) municipal golf courses; (11) flood control communication system; (12) streets, bridges, and sidewalks; and (13) pay the costs of issuance.
Combination Tax and Revenue Certificates of Obligation, Series 2010	07/13/10	08/01/19	38,375,000.00	17,675,000.00	1,432,650.00	19,107,650.00	(1) public safety facilities; (2) municipal facilities; (3) park and recreation; (4) streets; (5) drainage; (6) San Antonio Riverwalk; (7) libraries; (8) municipal golf courses; and (9) pay the costs of issuance.
Combination Tax and Revenue Certificates of Obligation, Series 2011	08/10/11	08/01/31	79,780,000.00	65,975,000.00	29,251,250.00	95,226,250.00	(1) public safety facilities; (2) drainage, sidewalks, bridges, and streets; (3) cultural, recreation, park, and library facilities; (4) municipal facilities; (5) pedestrian walkway along and within the San Antonio River Channel; and (6) pay the costs of issuance.
Combination Tax and Revenue Certificates of Obligation, Series 2012	08/29/12	02/01/32	19,340,000.00	17,050,000.00	5,477,900.00	22,527,900.00	(1) municipal facilities; (2) public safety facilities; (3) cultural, recreation, and park facilities; (4) drainage, sidewalks, bridges, and streets; and (5) pay the costs of issuance.
Combination Tax and Revenue Certificates of Obligation, Series 2013	08/13/13	02/01/28	15,145,000.00	12,730,000.00	3,802,675.00	16,532,675.00	(1) fire station facility; (2) LED streetlights program; and (3) pay the costs of issuance.
Combination Tax and Revenue Certificates of Obligation, Series 2015	08/25/15	02/01/35	36,360,000.00	35,115,000.00	17,764,225.00	52,879,225.00	(1) street lighting; (2) City facilities and infrastructure; (3) streets; (4) technology systems; and (5) pay the costs of issuance.
Combination Tax and Revenue Certificates of Obligation, Series 2016	08/31/16	02/01/36	84,855,000.00	84,855,000.00	38,888,512.36	123,743,512.36	(1) street lighting; (2) City facilities and infrastructure; (3) parks and recreation facilities; (4) public safety facilities; (5) streets; (6) technology systems; and (7) pay the costs of issuance.
			Total	\$ 243,380,000.00	\$ 97,231,437.36	\$ 340,611,437.36	
Taxable Certificates of Obligation							
Combination Tax and Revenue Certificates of Obligation, Taxable Series 2015	08/25/15	02/01/35	43,820,000.00	42,030,000.00	16,192,767.18	58,222,767.18	(1) City facilities and infrastructure including the Alamodome; and (2) pay the costs of issuance.
Combination Tax and Revenue Certificates of Obligation, Taxable Series 2016	08/31/16	02/01/36	24,830,000.00	24,830,000.00	6,802,797.64	31,632,797.64	(1) City parks and recreation facilities including Hemisfair Park and acquisition of river barges for the Riverwalk; and (2) pay the costs of issuance.
			Total	\$ 66,860,000.00	\$ 22,995,564.82	\$ 89,855,564.82	
			Total Debt	\$ 1,624,100,000.00	\$ 668,558,861.49	\$ 2,292,658,861.49	