

San Antonio BRAC 2005 Update

San Antonio Relocation Council

May 26, 2010

Prepared by the





The Office of Military Affairs (OMA) is the single point of contact for the City of San Antonio on military and Base Realignment And Closure (BRAC) related issues.

Mission:

- To prepare the community for challenges and opportunities associated with BRAC-related growth.
- To work with the military to sustain and enhance mission readiness.
- To develop and institutionalize relationships between the community and the military on issues of common concern.

Duties:

- Work with local community leaders
- Provide staff support to the Military Transformation Task Force (MTTF) and its committees
- Work in coordination with the MTTF to develop a Growth Management Plan to address BRAC-related issues and a Joint Land-Use Study for Camp Bullis.

Community-Military Cooperation

Military Transformation Task Force **M2TF**

- Single integrated voice at highest levels of city, county and private sector leadership.
- Tri-Chair Structure: Joint initiative of the City of San Antonio, Bexar County, and the Greater San Antonio Chamber of Commerce.
 - Mike Novak, Greater San Antonio Chamber of Commerce
 - Ivy Taylor, District 2, City of San Antonio
 - Kevin Wolff, Precinct 3, Bexar County
- Goal: Assist the military in implementing BRAC 2005 actions, mitigate potential adverse impacts and leverage BRAC actions to strengthen our economy and community.
- Committees established to work through various issues.

Department of Defense in San Antonio

Economic Impact

- The Department of Defense (DoD) is the community's largest employer, employing over 195,075.
- \$13.3 billion annual economic impact
- \$9.0 billion in yearly wages.
- Over 48,000 veterans reside in San Antonio and receive over \$1.2 billion in annual benefit payments (2006).
- One of every four citizens in San Antonio is a military healthcare beneficiary.

Department of Defense in San Antonio

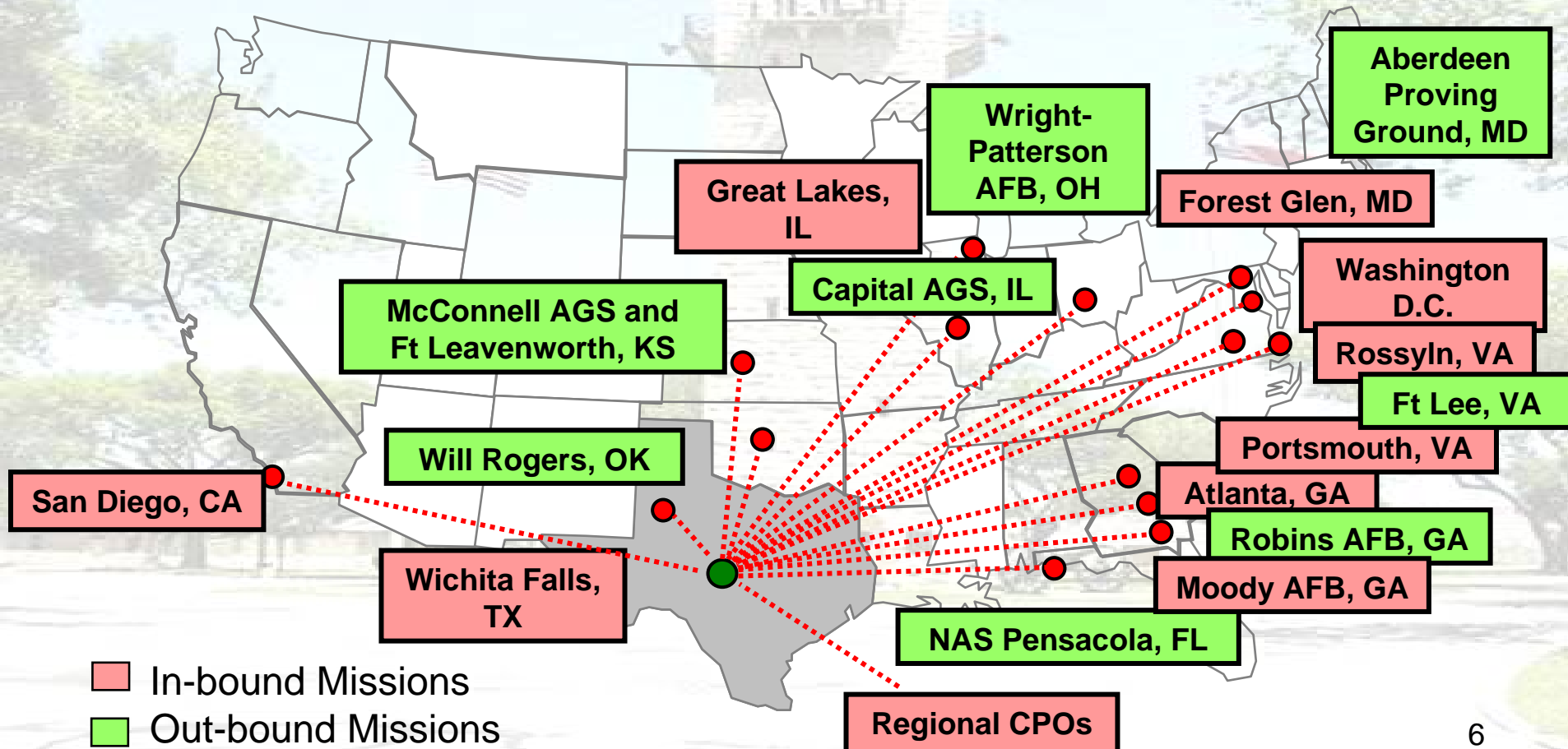
Economic Impact

In 2006, DoD activities in San Antonio registered an economic impact of \$13.3 billion.

Activity	Impact
DoD Contracts	\$5,531,744,931
Civilian and Military Personnel	\$5,404,922,849
Retirees and Beneficiaries	\$2,183,049,308
Federal Spending	\$178,036,340
Total	\$13,297,753,428

San Antonio BRAC 2005

- 200 total BRAC actions
- 19 BRAC recommendations touch San Antonio bases
- 18 + sending or receiving locations outside of San Antonio



San Antonio BRAC 2005

In a Nutshell, BRAC will bring to San Antonio:

- An internationally renowned teaching and research hospital;
- The largest school for training medical technicians in the world—10,000 students at any one time and some 46,000 graduates per year. Each year, San Antonio will graduate over 152,000 students across all three bases.
- Management and Command Centers for Fifth Army, Sixth Army, Military Property Management, Contracting Support and Military Health Care; and;
- Jobs in six targeted industries—health care and health care education, communications, technology, intelligence and security.

San Antonio BRAC 2005

Economic Impact

2005 BRAC

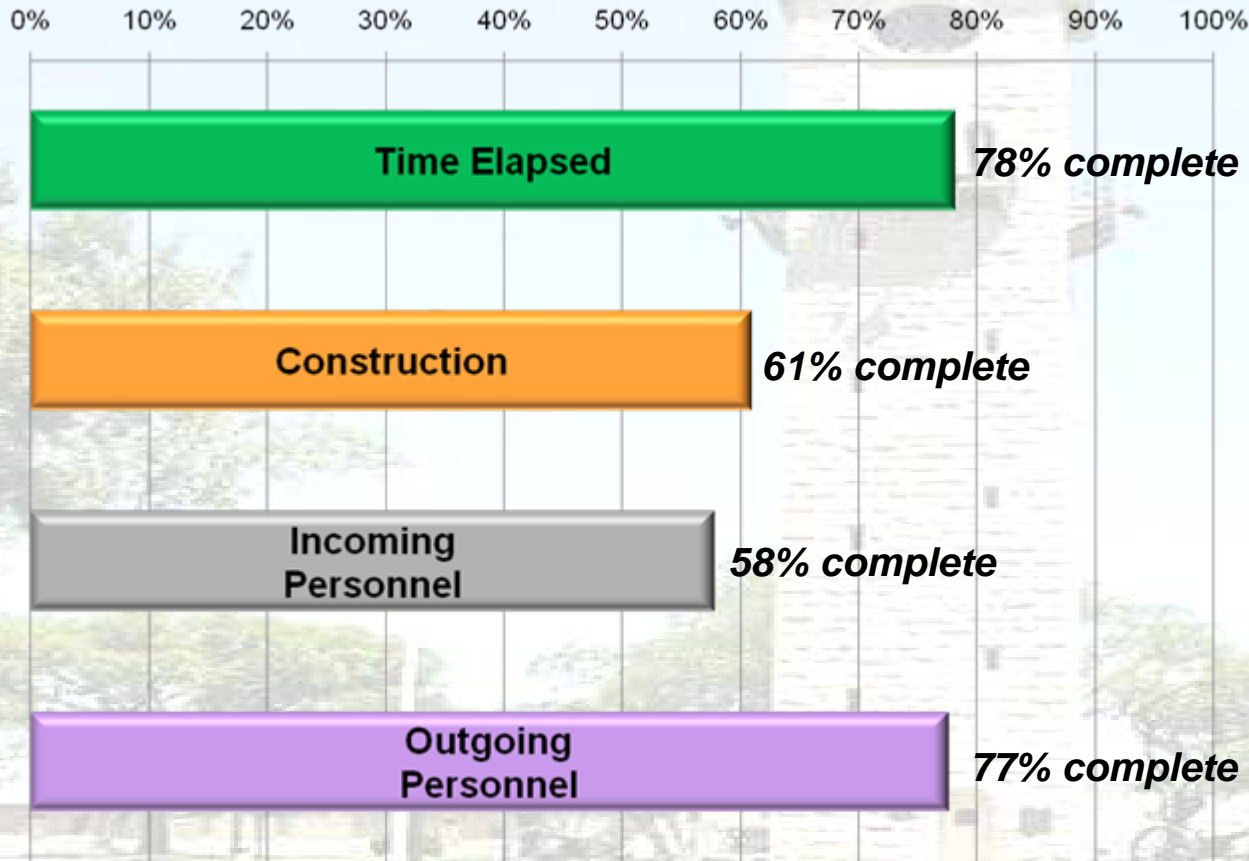
- \$3.1 billion investment, 10m sqft.
- 12,500 personnel
- \$72M in transportation & infrastructure support (CoSA, TxDOT, CPS Energy)
- Estimated total impact--\$8.3B
 - BRAC construction impact (2006-2011)--\$6.7B
 - BRAC annual economic impact (after 2011)--\$1.6B
- Additional Sales Tax Revenue
 - \$10.4 M (construction)
 - \$4.9M (annually)

Toyota Motor Manufacturing

- \$1.2 billion investment
- 2,000 personnel
- \$70 million in public infrastructure plus other incentives

San Antonio BRAC

Progress as of 5/26/2010



**477 days
to BRAC
Deadline**

(less than 2
years)

	<u>Total Planned</u>
BRAC- Funded Construction:	\$1.75B
Incoming Personnel :	9,000 of 15,600
Outgoing Personnel :	4,100 of 5,300

- Days Elapsed since BRAC start 9/15/2005, Days Remaining until 9/15/2011
- Construction Expenditures percent complete for SA BRAC Projects as reported by SA JPMO Program Database as of 13 May 2010
- Incoming and Outgoing Personnel are based on planning number for arrivals and departures associated with BRAC between 9/15/2005 and 9/15/2011 as reported in SAJPO Population Statistics Dashboard data as of 03/31/2010

San Antonio BRAC 2005

BRAC 2005 Impact Across San Antonio

Summary of San Antonio Installation Population

Installation	FY2006	FY2007	FY2008	FY2009	FY2010	FY2011	FY2012	Total
Brooks City-Base								
Total on Base	2,188	2,050	2,049	2,171	1,652	529	-	
Number leaving	(138)	(24)	(34)	(519)	(1,123)	(529)		(2,367)
Number arriving		23	156					179
Fort Sam Houston								
Total Base Population	22,067	22,067	22,584	23,081	25,391	28,082	33,597	
Number leaving		(668)	(447)	(7)	-	(13)		(1,135)
Number arriving		1,185	944	2,317	2,691	5,528		12,665
Lackland AFB								
Total on Base	32,039	32,188	32,188	32,548	33,502	33,178	33,133	
Number leaving			(18)	(10)	(432)	(84)		(544)
Number arriving	149		378	964	108	39		1,638
Randolph AFB								
Total on Base	11,900	11,885	12,013	12,051	12,037	12,131	12,121	
Number leaving	(15)			(861)	(39)	(11)		(926)
Number arriving		128	38	847	133	1		1,147
				Total leaving		(4,972)		
				Total arriving		15,629		
Combined Totals	2006	2007	2008	2009	2010	2011	2012	Total
Total on Base	68,194	68,190	68,834	69,837	72,582	73,920	78,851	
Number leaving	(153)	(692)	(499)	(1,397)	(1,594)	(637)		(4,972)
Number arriving	149	1,336	1,516	4,128	2,932	5,568		15,629

San Antonio BRAC 2005

Fort Sam Houston Growth

- Increase in approximately 12,500 personnel (4,000 military students; 8,500 military and civilian personnel)
- Relocation of approximately 9,900 family members (3,200 school aged children)
- 46,000 graduates per year
- \$2.2 billion in new construction to:
 - Expand medic training to include all the services;
 - Double the size of Level 1 trauma care and research at Brooke Army Medical Center;
 - Increase installation management support functions for the military world-wide; and
 - Consolidate Army contracting support functions.

San Antonio BRAC 2005

What is Joint Basing?

- Consolidate installation management functions to improve efficiencies, lower costs and improve services at the three military bases in San Antonio. Headquarters at Fort Sam Houston
- After BRAC, Joint Base San Antonio (502d ABW) will:
 - Support a joint base population > 73,000
 - Support more than 250,000 other personnel including 425 retired general officers (2nd largest concentration in US)
 - Support more than 200 tenant, supported, & supporting units
 - Support more than 25 general officers
 - Manage more than 55,000 acres
 - Have a total Plant Replacement Value > \$10.3 bill
 - Be the largest single DoD installation

Community Support for BRAC

Transportation/Infrastructure Improvements:

- Walters Street Bridge Improvement over IH-35--\$22.6M (TxDOT)
- Walters Street—IH-35N to FSH Main Gate--\$13.7M (CoSA)
- Fort Sam Transportation Projects--\$13.6M (CoSA)
- Fort Sam Drainage—Bridge Crossing over Salado Creek (CoSA Bond-\$8.7M)
- Walters Road—E. Houston to Paso Hondo--\$2.46M (CoSA)
- Broadway Corridor—Drainage Project near Hildebrand (\$9M CoSA Bond)
- CPS Energy On-Post Infrastructure Support--\$4m to \$6M

Community Commitment--\$72M to \$74M

San Antonio BRAC 2005

What does BRAC mean to San Antonio?

Opportunities:

- Potential for more contracting opportunities for local businesses in construction, maintenance and service sectors.
- Employment opportunities with incoming military missions.
- Potential for more business and employment opportunities in the private sector.
- Centers of Excellence in military medical treatment and research provides the potential for attracting new DoD missions and personnel to the community.



OMA Office of
Military Affairs



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Office of Military Affairs

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www.sanantonio.gov/oma