Forecast: Future Air Travel
Air Service Area

• Population of the Air Service Area is 2.6 million

• San Antonio-New Braunfels Metropolitan Statistical Area (MSA) is the 24th largest in the U.S.
Historic Airport Passenger Growth Comparison

- Austin
- Columbus
- Houston Hobby
- Indianapolis
- San Antonio
- Sacramento

Source: FAA TAF; 2016 is the last actual year available.
Current Nonstop Markets
SDP Forecast Compared to FAA Forecast

[Graph showing enplanements (millions) from 1998 to 2038, with lines for Master Plan, High Growth, FAA TAF '19, and FAA Adj. TAF '19.]

Historical | Est. | Forecast
---|---|---
1998 | 2000 | 2002
2004 | 2006 | 2008
2010 | 2012 | 2014
2016 | 2018 | 2020
2022 | 2024 | 2026
2028 | 2030 | 2032
2034 | 2036 | 2038
The SAT Passenger Growth Forecast includes a range of possible outcomes, using a base forecast of 2.0% compounded average annual growth that was submitted to the FAA, to a high growth forecast of 2.4% compounded average annual growth per year used for the 50-year Strategic Development Plan.

- **The 20-year forecast submitted to the FAA (the most likely scenario):**
  - TODAY (2018) - 8,000,000
  - 20 YEARS (2038) - 32,000,000
  - Growth rate: 2.0% annual growth

- **The 50-year forecast used for "Will it fit?" analysis (the most aggressive scenario):**
  - TODAY (2018) - 8,000,000
  - 50 YEARS (2068) - 36,000,000
  - Growth rate: 2.4% annual growth

Growth rate labels revised 01-15-19
This forecast includes a range of possible outcomes, using a base forecast of 1.1% annual growth that was submitted to the FAA, to a high growth forecast of 1.5% annual growth per year used for the 50-year Strategic Development Plan.