



Monthly Statistics Report

To: Tom Jones, Aviation Director; Tim O’Krongley, Deputy Director

From: Brian Pratte, Air Service Administrator

Copies: San Antonio Regional Stakeholders

Subject: March 2016 Monthly Statistics

Date: April 28, 2016

SUMMARY

San Antonio International Airport served 711,596 total passengers in March 2016, a (3.9%) decrease as compared to March 2015. However, calendar year-to-date (CYTD) traffic continues to show positive growth, having increased 1.5%, or 1,947,496 total passengers. In March, total air cargo increased 4.4% year-over-year to 19,680,096 pounds. CYTD total cargo softened slightly versus the same period in 2015 to 55,059,483 pounds, or (3.2%). Please see Exhibit A for a detailed breakdown.

DOMESTIC PASSENGERS

Scheduled domestic capacity, or seats, increased in March 2016 year-over-year to 427,958 monthly departure seats, an increase of 9,060 seats, approximately 2.2%. However, despite the increase in seats, total domestic passengers trended down (3.0%). Generally speaking, the passenger traffic reported by the airlines tended to trend with the change in capacity with the exception of Southwest Airlines. It is not yet understood what contributed to the decline in domestic traffic for the month, however, we will continue to monitor changes on a monthly basis in comparison to historic periods.

Airline	Seat Capacity Change	Passenger Change
Alaska Airlines	11.6%	4.6%
Allegiant Air*	100.0%	100.0%
American Airlines	(4.2%)	(9.2%)
Delta Air Lines	8.6%	3.3%
Southwest Airlines	2.2%	(2.6%)
United Airlines	(1.5%)	(9.7%)

*Allegiant Air began service from SAT to FLL, LAS and SFB in November 2015

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Our Mission:

To innovatively manage our airports to provide a positive customer experience while supporting economic development.

When comparing year-over-year domestic capacity changes, the results were based on the following:

- Alaska Airlines: used larger equipment on their SEA route
- Allegiant Air: started new service to FLL, LAS and SFB in November 2015
- American Airlines
 - DFW: made day-of-week adjustments starting in November 2015
 - LAX: added one less-than-daily flight in May 2015
 - PHL: post-merger with US Airways, service to PHL was eliminated in October 2015

INTERNATIONAL PASSENGERS

Scheduled international capacity, or seats, decreased in March 2016 year-over-year to 20,451 monthly departure seats, a decrease of 2,640 seats, approximately (11.4%). However, total international passengers outpaced the decrease in seats, declining (19.4%). Generally speaking, the passenger traffic reported by the airlines tended to trend with the change in capacity with the exception of Interjet. In addition to capacity adjustments, the continuing devaluation of the peso to the dollar may be contributing to decreased leisure travel between the two countries.

Airline	Seat Capacity Change	Passenger Change
Aeromexico	(34.6%)	(35.4%)
Interjet	4.1%	(2.1%)
VivaAerobus*	(100.0%)	(100.0%)
Volaris	2.9%	23.9%

*VivaAerobus ceased service from SAT to MTY in August 2015

When comparing year-over-year international capacity changes, the results were based on the following:

- Aeromexico: reduced frequencies to MEX from twice to once daily in September 2015, except for peak travel periods
- VivaAerobus: ceased service from SAT to MTY in August 2015.

UPCOMING SCHEDULE CHANGES

Frontier Airlines will be launching new nonstop service to four destinations in May 2016.

- Atlanta, GA (ATL): effective May 13th, four times per week utilizing 150-seat Airbus A319 aircraft
- Denver, CO (DEN): effective May 13th, daily service utilizing 150-seat Airbus A319 aircraft
- Las Vegas, NV (LAS): effective May 15th, three times per week utilizing 150-seat Airbus A319 aircraft
- Philadelphia, PA (PHL): effective May 13th, four times per week utilizing 150-seat Airbus A319 aircraft.

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EXHIBIT A

San Antonio International Airport Passenger & Air Cargo Activity Summary Report

	March			Calendar Year-to-Date		
	2016	2015	% Change	2016	2015	% Change
Passengers						
Domestic Enplanements	335,951	348,443	-3.59%	918,450	896,935	2.40%
Domestic Deplanements	344,071	352,648	-2.43%	934,718	914,242	2.24%
Total Domestic Passengers	680,022	701,091	-3.01%	1,853,168	1,811,177	2.32%
Int'l Enplanements	14,978	19,082	-21.51%	46,300	53,317	-13.16%
Int'l Deplanements	16,596	20,086	-17.38%	48,229	53,653	-10.11%
Total Int'l Passengers	31,574	39,168	-19.39%	94,529	106,970	-11.63%
Grand Total All Passengers	711,596	740,259	-3.87%	1,947,697	1,918,147	1.54%

Air Cargo (in Pounds)						
	2016	2015	% Change	2016	2015	% Change
Domestic Freight Enplaned	5,733,065	5,352,527	7.11%	15,586,563	16,149,129	-3.48%
Domestic Freight Deplaned	7,226,377	7,193,679	0.45%	20,531,465	21,763,785	-5.66%
Total Domestic Freight	12,959,442	12,546,206	3.29%	36,118,028	37,912,914	-4.73%
Int'l Freight Enplaned	659,864	481,512	37.04%	1,651,036	1,412,111	16.92%
Int'l Freight Deplaned	189,779	125,162	51.63%	579,053	422,661	37.00%
Total Int'l Freight	849,643	606,674	40.05%	2,230,089	1,834,772	21.55%
Total Freight	13,809,085	13,152,880	4.99%	38,348,117	39,747,686	-3.52%
Mail Enplaned	2,913,536	2,809,221	3.71%	8,163,081	8,661,555	-5.76%
Mail Deplaned	2,957,475	2,895,191	2.15%	8,548,285	8,470,910	0.91%
Total Mail	5,871,011	5,704,412	2.92%	16,711,366	17,132,465	-2.46%
Grand Total All Air Cargo	19,680,096	18,857,292	4.36%	55,059,483	56,880,151	-3.20%

San Antonio International Airport Aircraft Operations

	March			Calendar Year-to-Date		
	2016	2015	% Change	2016	2015	% Change
Air Carrier	7,638	7,426	2.85%	21,392	20,925	2.23%
Air Taxi	1,869	2,219	-15.77%	5,115	5,960	-14.18%
General Aviation	4,129	4,337	-4.80%	12,670	12,407	2.12%
Military	598	492	21.54%	1,342	1,248	7.53%
Total Itinerant	14,234	14,474	-1.66%	40,519	40,540	-0.05%

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