

**CITY OF SAN ANTONIO, TEXAS NOTICE OF INTENTION TO ISSUE
COMBINATION TAX AND LIMITED PLEDGE CERTIFICATES OF OBLIGATION**

NOTICE IS HEREBY GIVEN that the City Council of the City of San Antonio, Texas will convene at its regular meeting place in the Municipal Plaza Building in San Antonio, Texas at 9:00 o'clock A.M., San Antonio, Texas time, on April 22, 2021 (in the event the City Council will be unable to meet at the Municipal Plaza Building, the City will post information on its website for attending the meeting by telephone, teleconference, or other electronic means), and during such meeting, the City Council will consider the passage of an ordinance or ordinances and take such actions as may be deemed necessary to authorize the issuance of one or more series of certificates of obligation (the interest on which will be taxable under applicable federal law) in an aggregate principal amount not to exceed \$16,100,000 for the purpose or purposes of paying contractual obligations of the City to be incurred for making permanent public improvements and for other public purposes, to wit: to purchase, improve, construct, renovate, enlarge, extend, equip, and/or repair facilities and related infrastructure on City-owned property in support of the Witte Museum (collectively, the "Projects"), and for paying all or a portion of the legal, financial and engineering fees in connection with the Projects and the costs of issuance related to such hereinafter-defined Certificates. Each series of certificates (together, the "Certificates") will be payable from the levy of an annual ad valorem tax, within the limitations prescribed by law, upon all taxable property within the City and, additionally, from a pledge of and lien on certain revenues derived from the operation of the City's municipally owned parks. In accordance with Section 271.049, as amended, Texas Local Government Code, (i) the current principal amount of all of the City's outstanding public securities secured by and payable from ad valorem taxes is \$2,088,040,000.00; (ii) the current combined principal and interest required to pay all of the City's outstanding public securities secured by and payable from ad valorem taxes on time and in full is \$2,706,504,524.35; (iii) the estimated combined principal and interest required to pay the Certificates to be authorized on time and in full is \$21,606,375.00; (iv) the maximum interest rate for the Certificates may not exceed the maximum legal interest rate; and (v) the maximum maturity date of the Certificates to be authorized is August 1, 2035. The Certificates are to be issued, and this notice is given, under and pursuant to the provisions of the Certificate of Obligation Act of 1971, as amended, Texas Local Government Code Section 271.041 through Section 271.064, Chapter 1502, as amended, Texas Government Code, and the City's Home Rule Charter.

/s/ Tina J. Flores

City Clerk

City of San Antonio, Texas