



Military Transformation Task Force

February 6, 2013



**City of
San Antonio**



Bexar County



**Greater San Antonio
Chamber of Commerce**



Agenda

- 1. Citizens to be Heard**
- 2. Review and Approval of Minutes of November 7, 2012**
- 3. Administrative Business**
 - a) MTTF/Office of Military Affairs (Bob Murdock)**
- 4. Information Items**
 - a) Update on the Community - Military Partnership Project (Bob Murdock)**
 - b) Presentation on the Post-BRAC Military Economic Impact Study (Dr. Steve Nivin)**
- 5. Update from MTTF Committee Chairs, Joint Base San Antonio, and Other MTTF Organizational Representatives**
- 6. Adjourn.**



Citizens to be Heard



Review and Approval of Minutes from November 7, 2012



Administrative Business



Future Meetings

Upcoming MTTF Meetings

- **May 1, 2013**
- **August 7, 2013**



Information Items

- 1. Veteran's Day Proclamation and Post-BRAC Economic Impact Study Roll-out**
- 2. Visit from Admiral Cruz – Navy 50/50 Program**
- 3. ADC Installation Innovation Forum**
- 4. Lackland JLUS Implementation Meeting**
- 5. Meeting with Senator Cruz Staff**
- 6. Community – Military Partnership Project**



Update on the Community- Military Partnership Project

Bob Murdock, Director

Office of Military Affairs



Community - Military Partnership Project Update

Feb -- Data Collection Complete

Mar -- Consolidation of Data and Fiscal Analysis

Apr -- Business Case Development

**May -- Coordinate Results with JBSA and CoSA
Leadership**

**Jun -- Final Approvals on Project
Recommendations**



San Antonio Post - BRAC Military Impact Study

Dr. Steve Nivin

ECONOMIC IMPACT OF DEPARTMENT OF DEFENSE OPERATIONS IN SAN ANTONIO: 2011

PRESENTED TO:
MILITARY TRANSFORMATION TASK FORCE

FEBRUARY 7, 2013

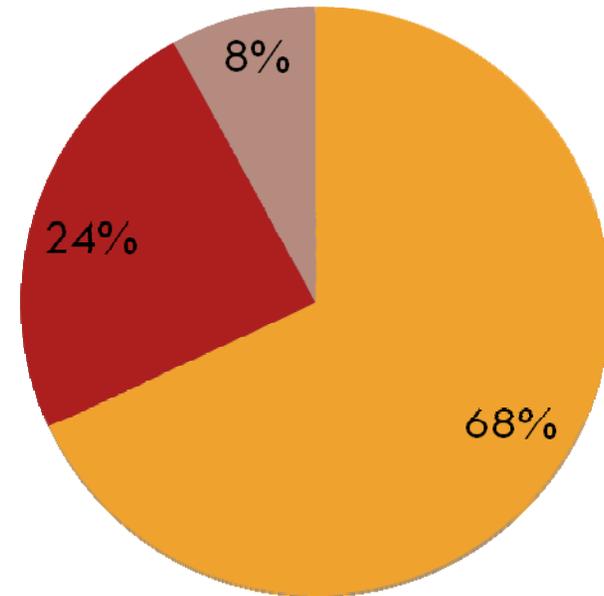


Total Economic Impact

Impact Type	Employment	Economic Output
Direct Effect	131,963	\$20.5 Billion
Indirect Effect	11,554	\$1.6 Billion
Induced Effect	45,631	\$5.6 Billion
Total Effect	189,148	\$27.7 Billion

Economic Impact by Activity

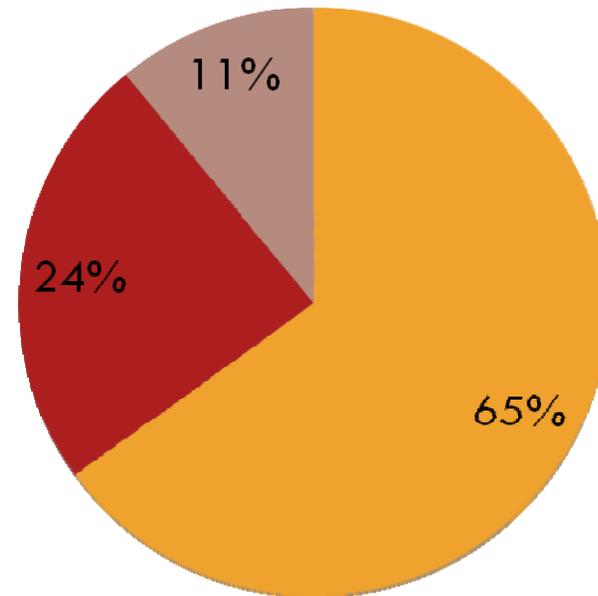
- Joint Base San Antonio: \$19.0B
- DoD Contracts: \$6.5B
- Military Retirees: \$2.2B
- Total: \$27.7B



- Joint Base San Antonio
- DoD Contracts
- Military Retirees

Employment Impact by Activity

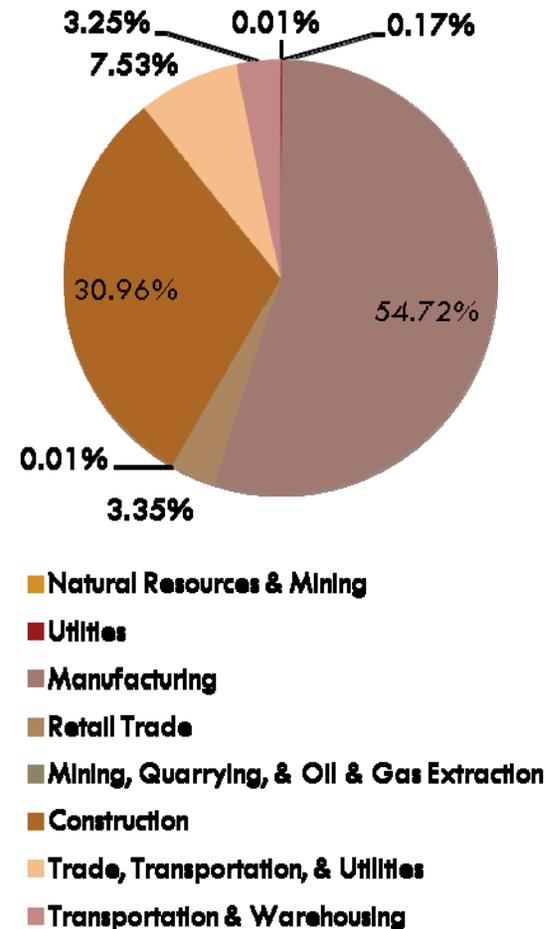
- Joint Base San Antonio: 121,970
- DoD Contracts: 45,574
- Military Retirees: 21,604
- Total: 189,148



- Joint Base San Antonio
- DoD Contracts
- Military Retirees

Nearly \$4B in Contracting Activity in 2011

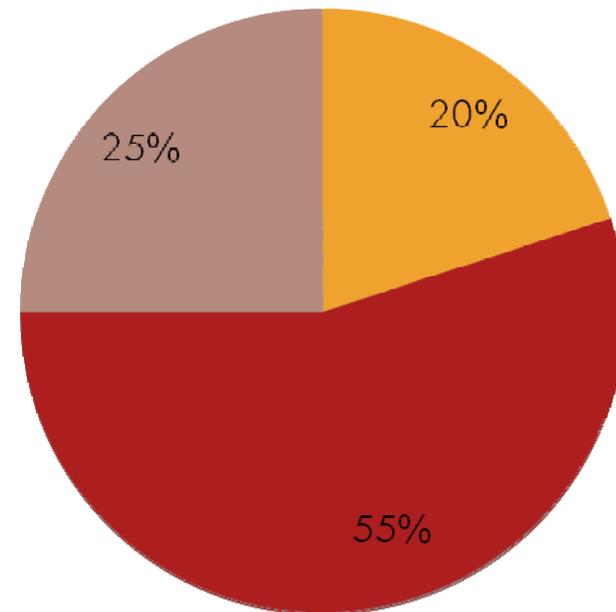
- Natural Resources & Mining: 0.01%
- Utilities: 0.17%
- Manufacturing: 54.72%
- Retail Trade: 3.35%
- Mining, Quarrying, & Oil & Gas Extraction: 0.01%
- Construction: 30.96%
- Trade, Transportation, & Utilities: 7.53%
- Transportation & Warehousing: 3.25%



Source: USAspending.gov

\$1.55B in Contracting Activity in 2011 in SA2020 Industries

- Cybersecurity/IT: \$303M
- Aerospace: \$853M
- Bioscience & Healthcare: \$394M

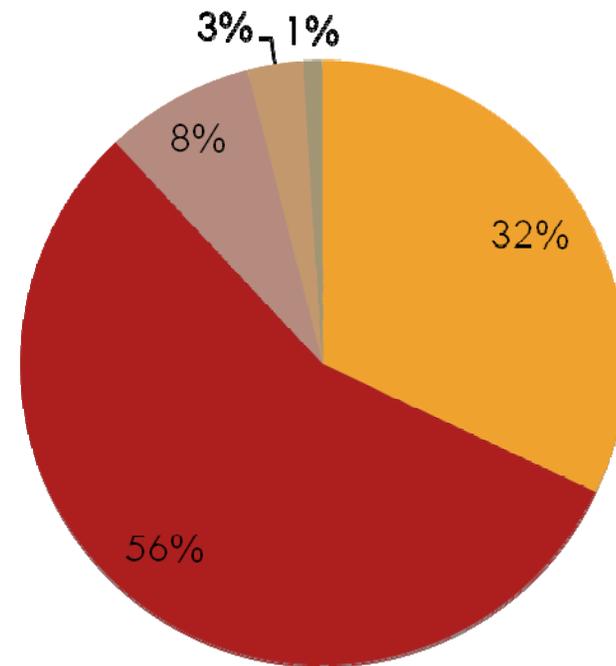


- Cybersecurity/IT
- Aerospace
- Bioscience & Healthcare

Source: USAspending.gov

Military Retirees by Service

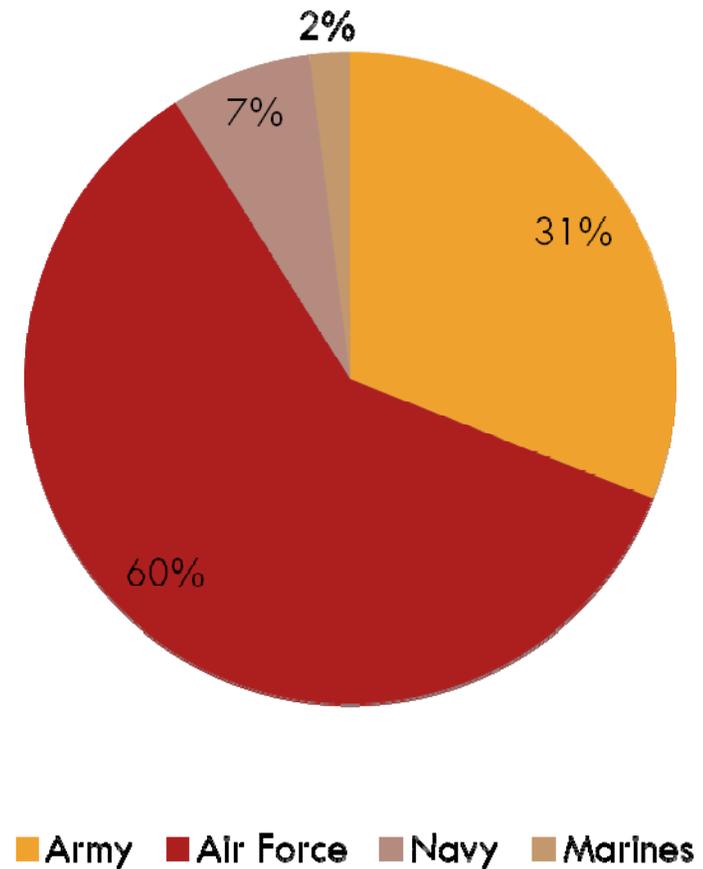
- Army: 17,621
- Air Force: 31,288
- Navy: 4,580
- Marines: 1,393
- Coast Guard: 326



Source: DOD Office of the Actuary

Annual Payment to Military Retirees by Service

- Army: \$468M
- Air Force: \$896M
- Navy: \$102M
- Marines: \$33M
- Total: \$1.5B



Source: DOD Office of the Actuary

Economic Impact of Joint Base San Antonio to Texas

Impact Type	Total Statewide Impact
Total Employment	292,456
Output	\$46.39B
Disposable Personal Income	\$15.88B

Source: Texas Comptroller of Public Accounts

Thank you!



MTTF Committee Updates



Infrastructure and Transportation Committee

Chair: Carroll Schubert



Neighborhoods and Real Property Committee

**Co-Chairs: Howard Peak and
Leo Gomez**



Communication and Legislative Affairs Committee

**Co-Chairs: Mark Frye and
Jesse Hereford**



Legislative

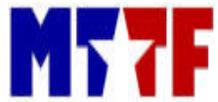
Description: Coordinate and integrate military-related State and Federal legislative efforts with City, County and Greater San Antonio Chamber efforts

Ongoing activities include:

1. Participate in SA to DC activities; contribute to relevant issue papers
2. Meet with State and Federal delegation and staffers to promote MTTF agenda
3. Meet with City and County legislative staffers / lobbyists
4. Interact with Texas Military Preparedness Commission as required

Completed Items:

- Planning is underway for 2013 SA to DC trip March 5-8; note date change from the last MTTF meeting; have had preliminary meetings with several military commanders; formal process has begun
- Continuing to follow military issues of importance to the MTTF, specifically the Budget Control Act of 2011 and sequestration (now delayed until March 2 and possibly longer if Congress raises the debt ceiling by 90 days)
- Attending VIVA! San Antonio on February 21 (Austin)



Legislative—Budget Control Act of 2011 and Sequestration Update

- Budget Control Act (BCA) signed August 2011. Includes provisions for \$1.2 trillion across-the-board cuts automatically triggered from discretionary and mandatory spending programs over the next 10 years
- Sequestration initiated if Congress approves spending higher than caps set forth in the law for “security” and “non-security” categories (the security category includes DoD spending)
- Even without sequestration, DoD must find \$487 billion in savings in its budget over the next 10 years. If sequestration occurs, DoD will face an additional \$600 billion in cuts over the next 10 years
- The Secretary of Defense is strongly opposed to sequestration and publicly states so whenever given an opportunity; the “perfect storm” of the nation reaching the debt ceiling, DoD operating under continuing resolution and the sequester have created a planning challenge
- According to a Federal Times article on January 21 (handout), DoD is likely to use a combination of laying off temporary workers, hiring freezes, furloughs, early retirements, buyouts, curtailing participation in conferences, halting restoration and modernization projects, and other actions that would take 9% out of most DoD accounts by FY13 end.



Mission Readiness and Sustainability Committee

**Co-Chairs: Eric Stephens and
John Williams**



Description: Conduct Joint Land-Use Study for JBSA Lackland

Completed Actions:

- AF to conduct Noise Study

Next Steps:

- Request OEA funding for Light Study
- Issue RFP for Light Study

Staff Support: Bexar County



Description: Conduct Joint Land-Use Study for JBSA Randolph

Completed Actions:

- Agreement sent to Matrix Design Group

Next Steps:

- Commissioners Court executes agreement

Staff Support: Bexar County



**Updates from
Joint Base San Antonio and
Other MTTF Organizational
Representatives**



Adjourn